



German Aviation Research Seminar
“The Role of Competition in the Future Airport Industry”

Leipzig, November, 13th and 14th 2003 – Preliminary Program

Leipzig Airport, Konferenzbereich Terminal B

Thursday, November, 13, 2003	
2.00 p.m. to 2.15 p.m.	Welcome address by Leipzig Airport
2.15 p.m. to 3.45 p.m.	<p>Peter Morrell (Cranfield University): <i>Airport Competition or Network Access, a European Perspective</i>. Discussant: David Starkie (Economics Plus London)</p> <p>Lars Petzold (Hochtief Airport, Essen): <i>Competition and market power – Are current business models and regulatory concepts for German airports still able to cope with today's realities?</i> Discussant: Guillaume Burghouwt (Utrecht University).</p> <p>Peter Forsyth (Monash University, Melbourne): <i>Airport Competition and the Efficiency of Price Structures at Major Airports</i>. Discussant: Hartmut Wolf (Kiel Institute for World Economics)</p> <p>Chair: Arnis Vilks (Handelshochschule Leipzig)</p>
3.45 p.m. to 4.15 p.m.	Coffee & Tea
4.15 p.m. to 6.00 p.m.	<p>Nicole Adler (The Hebrew University of Jerusalem): <i>Optimal Airport Charges Considering Delays and Environmental Externalities: With an Application to Schiphol Airport</i>. Discussant: Peter Forsyth</p> <p>Michael Holzschneider (Hochtief, Essen): <i>Integration of the A380 and it's implications for airport competition</i>. Discussant: Jaap de Wit (Amsterdam Aviation Economics)</p> <p>Chair: David Starkie</p>
7.00 p.m.	Dinner at Zills Tunnel, Barfußgässchen 9 near the old town house
Friday, November, 14, 2003	
9.00 a.m. to 10.45 a.m.	<p>Jan Veldhuis (Amsterdam Aviation Economics, Amsterdam): <i>The AIR Transport COmpetition model: Illustrated by the KLAF-Case</i>. Discussant: Nicole Adler</p> <p>Peter Berkhout, Merith Pelger, Jaap de Wit (Amsterdam Aviation Economics, Amsterdam): <i>The Influence of Soft Factors in the Use of High Speed Train on Airport Competition, a Stated Preference Analysis of the Amsterdam-Brussels-Paris Case</i>. Discussant: Dieter Wilken (Deutsches Zentrum für Luft- und Raumfahrt, Cologne)</p> <p>Chair: Jürgen Müller (Business School of Economics, Berlin)</p>
10.45 a.m. to 11.00 a.m.	Coffee & Tea
11.00 a.m. to 12.45 p.m.	<p>Guillaume Burghouwt, Jaap de Wit (University of Amsterdam, Amsterdam Aviation Economics): <i>Do European Carriers Dominate their Connecting Markets? A Methodology for the Analysis of Market Concentration on Transfer Routes</i>. Discussant: Cathal Guiomard (Irish Commission for Aviation Regulation)</p> <p>Richard Klophaus (Centre for Aviation Law and Business, Trier): <i>What Defines Low-Cost Airports? Insights from Comparing Passenger Characteristics at the Airports Frankfurt-Hahn and Bremen</i>. Discussant: Peter Morrell</p> <p>Chair: Achim I. Czerny (Berlin University of Technology)</p>
12.45 p.m. to 2.00 p.m.	Lunch at Mövenpick restaurant
2.00 p.m. to 3.45 p.m.	<p>Peter McKenzie-Williams (Transport Laboratory, Berkshire): <i>How airports use benchmarking to improve it's competitive position</i>. Discussant: David Gillen (University of California, Berkeley)</p> <p>Hans-Martin Niemeier (University of Applied Sciences, Bremen), Hartmut Wolf: <i>Airport Alliances & Mergers, Will there be a few dominant airport operators in the long run?</i> Discussant: Jürgen Müller</p> <p>Chair: Peter Morrell</p>
3.45 p.m. to 4.00 p.m.	Coffee & Tea
4.00 p.m.	Peter Forsyth, David Gillen, Hans-Martin Niemeier, David Starkie, Jaap de Wit, Hartmut Wolf: <i>On the Future Governance Structure of the Airport Industry – an Open Round Table discussion</i> .